

**ATTACHMENT TO FORM W-9
TAX TREATY CLAIM BY A RESIDENT ALIEN**

Typically this form is used by a resident alien who has passed the Substantial Presence Test and is relying upon the exception to the Savings Clause of the tax treaty.

TAXPAYER NAME: _____

UMID: _____

PERMANENT FOREIGN ADDRESS: _____

ORIGINAL DATE OF ENTRY INTO THE USA: _____

THE TAXPAYER IS RELYING UPON AN EXCEPTION TO THE SAVING CLAUSE OF THE TAX TREATY TO CLAIM THE BENEFIT OR EXCLUSION.

CORRECT

TAXPAYER IS CLAIMING A BENEFIT OR EXCLUSION UNDER THE TAX TREATY BETWEEN THE USA AND _____.
(Tax Treaty Country)

UNDER WHICH TREATY ARTICLE(S) IS THE TAXPAYER CLAIMING A BENEFIT OR EXCLUSION? _____

THE TAXPAYER IS A: STUDENT TEACHER/RESEARCHER

THE EXPECTED INCOME COVERED BY THE TREATY IS \$_____.